Placer County Systems of Care

Systems of Care Progress Note

Date of Service: 2/6/09

Billing Formula: Minutes of Service: 10 + Documentation Time: 5 + Travel Time:* 20 = **Total Billable Minutes:** _____

** Travel Time should only be included in billable minutes if it was necessary to travel to an offsite location to provide the service. The travel time is round-trip to the place of service and back to your origination. Travel time cannot be calculated when you travel from one Placer County site to another Placer County site.*

Service Provided: Targeted Case Management

Location of Service Other Community Location

Unified Service Plan objective client is working on:

Narrative:

Client's Current Functioning/Progress: SS check was mailed to first part of the month, was brought to me on 2/4. I called last known address, but she was no longer there & they had no forwarding address. Called got same response, with addition from staff that had bee extremely rude to that person, & made some strong accusations. I returned check to soc. Security office this afternoon, had a brief chat with worker, who said had been in earlier in week, said she didn't know where her check was & had gotten a replacement. We both agreed that is not responsible in handling her money & Case has been transferred to Roseville Clinic..

Current Intervention:

Client's Response:

Follow-up and/or Referrals Made:

_____ _____

Signature (include licensure or job title) *Date Completed*

_____

Print Name

Client Name: _____ **AVATAR Number:** _____

Placer County Systems of Care

Systems of Care Progress Note

Date of Service: 03/17/2009

Billing Formula: Minutes of Service: 20 + Documentation Time: 5 + Travel Time:* _____ = **Total Billable Minutes:** 25

** Travel Time should only be included in billable minutes if it was necessary to travel to an offsite location to provide the service. The travel time is round-trip to the place of service and back to your origination. Travel time cannot be calculated when you travel from one Placer County site to another Placer County site.*

Service Provided: Collateral

Location of Service Phone

Unified Service Plan objective client is working on: Managing symptoms related to mental health diagnosis.

Narrative:

Client's Current Functioning/Progress: Communication with board and Care Provider, regarding the client's disbursement check. The client inquired to the status of her check, and the progress toward receiving her next check.

Current Intervention: This writer discussed completing the necessary documentation to process her disbursements this week. This writer also discussed contacting the client in the near future to begin the process of transferring her Payee service to Northern California Peoples Advocate.

Client's Response: agreed to forward this information to the client.

Follow-up and/or Referrals Made: This writer contacted NCPA on 3/16/09, and will be provided with the application packet to transfer payee services.

_____ _____

Signature (include licensure or job title) *Date Completed*

_____

Print Name

Client Name: _____ **AVATAR Number:** _____

Placer County Systems of Care

Systems of Care Progress Note

Date of Service: 1/7/09

Billing Formula: Minutes of Service: 40 + Documentation Time: 10 + Travel Time:* 10 = **Total Billable Minutes:** 60

** Travel Time should only be included in billable minutes if it was necessary to travel to an offsite location to provide the service. The travel time is round-trip to the place of service and back to your origination. Travel time cannot be calculated when you travel from one Placer County site to another Placer County site.*

Service Provided: Rehabilitation

Location of Service Home

Unified Service Plan objective client is working on:

Narrative:

Client's Current Functioning/Progress: very intrusive & insistent today

Current Intervention: This writer was meeting with another rclient & her relative when assertively interrupted & inssisted on talling with me before I left the the B&C. Met with her after finishing with others. She addressed her stress incontinence, insisted she had to do her laundry that evening or she wouldn't have any clean clothes to go to Adult Ed class tomorrow. It was not her scheduled day. She said she did not have enough clothes to get thru the week. I addressed the fact that she got a check from Social Security recently & spent it on unnecessary frivolous things instead of buying things she really needed. She asked if I would intervene with staff to let her use the washing machine & dryer, "one time only," which I did. She then made a big commotion when she found a scheduled resident's clothes in washer, had to find him to remove him so she could get her in. She then addressed another arrears in her C&C rent, which is causing her to be behind in her rent, which should have come out of the check she received & spent very unwisely. when discussing this issue, she is quite persistent in thinking she is right, then when one explains figures on paper, she becomes very teary, blaming anyone or any circumstance elsewhere. I told her that I couldn't settle it without owner, being present with accurate figures, as I don't usually handle rental or financial issues. Will review when he is around.

Client's Response:

Follow-up and/or Referrals Made: Advised that she might need a payee if she is unable to manage money better than she has.

Signature (include licensure or job title) *Date Completed*

Print Name

Client Name: **AVATAR Number:**

Placer County Systems of Care

Systems of Care Progress Note

Date of Service: 3/16/2009

Billing Formula: Minutes of Service: 20 + Documentation Time: 5 + Travel Time:* _____ = **Total Billable Minutes:** 25

** Travel Time should only be included in billable minutes if it was necessary to travel to an offsite location to provide the service. The travel time is round-trip to the place of service and back to your origination. Travel time cannot be calculated when you travel from one Placer County site to another Placer County site.*

Service Provided: Plan Development

Location of Service Phone

Unified Service Plan objective client is working on: Maintaining symptoms related to mental health diagnosis, as evidenced by increasing coping skills to effectively manager gehavioral and emotional issues.

Narrative:

Client's Current Functioning/Progress: The client discussed meeting with a PCP through Kaiser Hospital. The client also discussed continuing to meet with through ASOC for medication support services, as she was not happy with the mental health program through Kaiser.

Current Intervention: This writer obtained pertinent information regading the client's presenting matters. This writer discussed the importance of transferring Medi?Medi clients to the private sector for services, and the challenges of maintaining a private PCP while receiving services through ASOC.

Client's Response: The client expressed frustration with this writer regarding the topic presented. The client asked to contact this writer later today to discuss this matter further.

Follow-up and/or Referrals Made: This writer will await the client's return call to discuss issues with the topics presented in this contact.

_____ _____

Signature (include licensure or job title) *Date Completed*

_____

Print Name

Client Name: _____ **AVATAR Number:** _____

Placer County Systems of Care

Systems of Care Progress Note

Date of Service: 3/18/09

Billing Formula: Minutes of Service: 8 + Documentation Time: 5 + Travel Time:* _____ = **Total Billable Minutes:** 13

** Travel Time should only be included in billable minutes if it was necessary to travel to an offsite location to provide the service. The travel time is round-trip to the place of service and back to your origination. Travel time cannot be calculated when you travel from one Placer County site to another Placer County site.*

Service Provided: Collateral

Location of Service Phone

Unified Service Plan objective client is working on:

Narrative:

Client's Current Functioning/Progress: Per conversation with social Security worker feels strongly that should have a payee, as she cannot manage her money responsibly. There is always some problem cropping up, either she doesn't notify Soc Security when/if she moves, doesn't do it in timely manner, spends part of money before paying rent, then is short & on Soc. Security doorstep. encouraged payee process to be instigated.

Current Intervention: this writer will start process next time there is an incident, as time permits.

Client's Response:

Follow-up and/or Referrals Made:

_____ _____

Signature (include licensure or job title) *Date Completed*

_____

Print Name

Client Name: _____ **AVATAR Number:** _____