



Manager Self Service

View Employee Personal Information

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Instructions

ACORN Page

PURPOSE: As a manager/supervisor, you have employees that report to you. These are your direct reports. The ACORN system allows you to view Job and Personal information about your direct reports (and your indirect reports). The purpose of this exercise is to walk you through the steps required to find your direct reports, select a specific employee from that list, and view Job and Personal information about that employee.

1. Navigate to View Employee Personal Info

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2. This is the first step in the process. The highlighted area tells you the process you will follow.

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View Employee Personal Information

Review job and personal information for your employees.

Instructions

Follow this 3-step process to review the job and personal information for an employee:

1. Enter the date to be used to select the appropriate job and personal information. You will be able to process only those employees that report to you as of this date.
2. Select the employee to be viewed.
3. Review the information and/or select any of the additional information links listed on the page.

Enter the as of date

Enter the date used to view this information.

05/15/2014

Continue

3. Select the 'Continue' button.

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View Employee Personal Information

Review job and personal information for your employees.

Instructions

Follow this 3-step process to review the job and personal information for an employee:

1. Enter the date to be used to select the appropriate job and personal information. You will be able to process only those employees that report to you as of this date.
2. Select the employee to be viewed.
3. Review the information and/or select any of the additional information links listed on the page.

Enter the as of date

Enter the date used to view this information.

05/15/2014

Continue

4. This page shows your direct reports. The highlighted area tells you the process steps for selecting a specific employee.

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View Employee Personal Information

Review information for one of your employees.

Select the employee whose job and personal information you want to review. You will be able to process only those employees that report to you as of the date entered on the first page.

Once you have finished select Continue to review that employee's job and personal information.

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Select Employee

Reports To: Blanc, Mel As Of: 07/01/2014

Continue

Select Employee

Name	Emp ID	Emp Record	Pay Status	HR Status	Position	Job Code	Jobcode Description	Department
Bunny, Duga A	51234205	0	Active	Active	34335	15717	InformationTechnologyAnalystSr	ADM-Info Tech Systems Division
Leghom, Foghorn	51234206	0	Active	Active	34335	15717	InformationTechnologyAnalystSr	ADM-Info Tech Systems Division

Continue



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- The first highlighted area will indicate your name (Reports To) and an 'As Of' date. The 'As Of' date will be today's date. These are the employees reporting to you as of today.
 - The second highlighted areas are your direct reports. Job information about each employee is displayed.

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View Employee Personal Information

Review information for one of your employees.

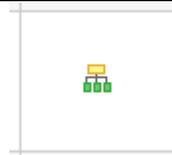
Instructions
Select the employee whose job and personal information you want to review. You will be able to process only those employees that report to you as of the date entered on the first page.
Once you have finished select Continue to review that employees job and personal information.

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Select Employees
Reports To: **Elanc_Mai** As Of: 07/01/2014

Name	Empl ID	Empl Record	Pay Status	HR Status	Position	Job Code	Jobcode Description	Department
<input type="radio"/> Bunny,Bugs A	51234205	0	Active	Active	34335	15717	InformationTechnologyAnalystSr	ADM-Info Tech Systems Division
<input type="radio"/> Leghorn,Foghorn	51234206	0	Active	Active	34335	15717	InformationTechnologyAnalystSr	ADM-Info Tech Systems Division

- You can also 'drill-down' to see your indirect reports. These are employees who report to one of your direct reports. If you see this icon on the right side of the page, it means that you have indirect reports.



- To view Job and Personal information about a direct report, select the radio button to the left of the employee's name.

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Review information for one of your employees.

Instructions
Select the employee whose job and personal information you want to review. You will be able to process only those employees that report to you as of the date entered on the first page.
Once you have finished select Continue to review that employees job and personal information.

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Select Employees
Reports To: **Elanc_Mai** As Of: 07/01/2014

Name	Empl ID	Empl Record	Pay Status	HR Status	Position	Job Code	Jobcode Description	Department
<input type="radio"/> Bunny,Bugs A	51234205	0	Active	Active	34335	15717	InformationTechnologyAnalystSr	ADM-Info Tech Systems Division
<input checked="" type="radio"/> Leghorn,Foghorn	51234206	0	Active	Active	34335	15717	InformationTechnologyAnalystSr	ADM-Info Tech Systems Division



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8. Select the 'Continue' button.

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Review information for one of your employees.

Instructions
Select the employee whose job and personal information you want to review. You will be able to process only those employees that report to you as of the date entered on the first page.
Once you have finished select Continue to review that employees job and personal information.

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Select Employees: **Blanc, Met** As Of: 07/01/2014

Continue

Name	Empl ID	Empl Record	Pay Status	HR Status	Position	Job Code	Jobcode Description	Department
Bunty,Bugs A	51234205	0	Active	Active	34335	15717	InformationTechnologyAnalystSr	ADM-Info Tech Systems Division
Laghorn,Foghorn	51234206	0	Active	Active	34335	15717	InformationTechnologyAnalystSr	ADM-Info Tech Systems Division

Continue

9. When you select 'Continue' you will be taken to the Job and Personal information of that employee. The highlighted area is specific Job information of a direct report.

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Employee Information

[Laghorn,Foghorn A](#)

Empl ID: 51234192
 First Start Date: 01/01/2014
 Position: 34336 InformationTechnologyAnalystSr
 Job Code: 15717 InformationTechnologyAnalystSr
 Company: PLR County of Placer
 Business Unit: PLACR Placer County
 Department: 011104 ADM-Info Tech Systems Division
 Location Code: ADMINVCS ADM-Administrative Services
 Regular/Temporary: Regular
 Full/Part Time: Full-Time

Additional Information

[Home and Mailing Addresses](#) [Email Addresses](#)
[Phone Numbers](#) [Emergency Contacts](#)
[Birthday](#) [Training](#)
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10. The highlighted area shows links to personal information about the employee, and includes:

- Home and mailing addresses
- Personal phone numbers
- Birthday
- Emergency Contact information
- Training summary

Employees have the ability to add and maintain address, phone, and emergency contact information.

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Employee Information

[Leghorn, Foghorn A](#)

Empl ID: 51234192
 First Start Date: 01/01/2014
 Position: 34336 InformationTechnologyAnalystSr
 Job Code: 15717 InformationTechnologyAnalystSr
 Company: PLR County of Placer
 Business Unit: PLACR Placer County
 Department: 011104 ADM-Info Tech Systems Division
 Location Code: ADMINVCS ADM-Administrative Services
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Additional Information

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11. Select the blue 'Emergency Contacts' hyperlink.

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Employee Information

[Leghorn, Foghorn A](#)

Empl ID: 51234192
 First Start Date: 01/01/2014
 Position: 34336 InformationTechnologyAnalystSr
 Job Code: 15717 InformationTechnologyAnalystSr
 Company: PLR County of Placer
 Business Unit: PLACR Placer County
 Department: 011104 ADM-Info Tech Systems Division
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12. This is the employee's emergency contact page. If you select the blue 'Contact Name' hyperlink, you will be taken to the emergency contact details for that contact.

- Select the blue 'Return to Employee Information' hyperlink.

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Employee Information Emergency Contacts

Leghorn, Foghorn A

Contact Name	Relationship to Employee	Primary Contact
Chicken Hawk	Other	<input checked="" type="checkbox"/>

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13. You may also view the training summary for the employee and enroll the employee into a training course. Select the blue 'Training' hyperlink.

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Employee Information

[Leghorn, Foghorn A](#)

Empl ID: 51234192
 First Start Date: 01/01/2014
 Position: 34336 InformationTechnologyAnalystSr
 Job Code: 15717 InformationTechnologyAnalystSr
 Company: PLR County of Placer
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Additional Information

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14. This page displays the employee's training summary. You can see the courses the employee has enrolled in and has taken. You can also enroll the employee into a training course directly from this page. To do so, you would select the blue 'Enroll this employee in an internal training course' hyperlink.

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Training Summary

Employee Information

Leghorn, Foghorn A

Select the Internal Training Course Name to view Details.

Course Name	Course Start Date	Course End Date	Status
New Employee Orientation	03/28/2014	03/28/2014	Enrolled
LCW Retirement/Issue CA Public Empl	03/12/2014	03/12/2014	Enrolled
Adult CPR & First Aid	01/29/2014	01/29/2014	Enrolled

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[Enroll this employee in an internal training course](#)



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15. Select the blue 'Return to Employee Information' hyperlink to return to the Employee Job and Personal Information page.

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Training Summary

Employee Information

Leghorn, Foghorn A

Select the Internal Training Course Name to view Details.

Internal Training			
Course Name	Course Start Date	Course End Date	Status
New Employee Orientation	03/28/2014	03/28/2014	Enrolled
LCW Retirement CA Public Empl	03/12/2014	03/12/2014	Enrolled
Adult CPR & First Aid	01/29/2014	01/29/2014	Enrolled

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16. Select the blue 'Return to Select Employees' hyperlink to return to the direct report selection page.

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Employee Information

Leghorn, Foghorn A

Empl ID: 51234192
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