

MEMORANDUM
OFFICE OF THE
BOARD OF SUPERVISORS
COUNTY OF PLACER

TO: Honorable Board of Supervisors

FROM: Teri Ivaldi, Senior Administrative Aide

DATE: December 09, 2014

SUBJECT: COMMITTEES AND COMMISSIONS – Assessment Appeals Board – Approve the appointment of Patricia Beard to Seat #5 (Representing District 5).

ACTION REQUESTED

Approve the appointment of Patricia Beard to Seat #5 (Representing District 5).

BACKGROUND

The Assessment Appeals Board (AAB) consists of five members serving three-years terms appointed by the Board of Supervisors to hear matters of property tax valuation and render a subsequent ruling. Local AAB's are statutorily permitted under state law (Revenue and Taxation Code) and locally by Placer County Code, Chapter 2, Article 2.44.

The AAB meets approximately once per month and has seen a significant increase in the volume of property tax appeal matters being filed. This increase is related to the overall state of the economy and it is expected that this trend will be sustained in future years. Filling vacancies on the AAB is different from most of your Board's appointments in that state law prescribes certain professional qualifications of those appointed. Those qualifications include five years of experience in the following professions: certified public accountant; licensed real estate broker; attorney; and certified and accredited property appraisers.

FISCAL IMPACT

AAB members are compensated at \$100.00 per meeting with the potential for reimbursement for actual expenses related to the execution of their official duties. Funds are budgeted within the office of the Clerk of the Board.

PLACER COUNTY ASSESSMENT APPEALS BOARD

PUBLIC COMMITTEE

PURPOSE: The Assessment Appeals Board shall constitute the Board of Equalization for Placer County and shall meet to equalize the assessment of property on the local roll.

CONFLICT OF INTEREST: Yes

COMPOSITION: The Board shall consist of five (5) members with a minimum of five years professional experience in this state as a certified public accountant or public accountant, a licensed real estate broker, an attorney, a property appraiser accredited by a nationally recognized professional organization, or a property appraiser certified by the Office of Real Estate Appraisers, or a property appraiser certified by the State Board of Equalization, appointed by the Board of Supervisors. Each Supervisor shall nominate one member subject to the majority vote of the Board of Supervisors. The terms shall be three years.

MEETINGS: Board to determine its meeting schedule as needed in order to dispense with appeals and render decisions in a timely manner. The meetings shall be held in the Board of Supervisors Hearing Room at the County Administrative Center, 175 Fulweiler Avenue, Auburn, unless otherwise noticed.

COMPENSATION: Each member of the Assessment Appeals Board shall be compensated \$100.00 for each meeting and any actual expenses incidental to the proper execution of their duties, including travel and other expenditures necessitated by their official duties.

COUNTY CONTACT PERSON

Clerk of the Board's Office
(530) 889-4020
175 Fulweiler Ave
Auburn, CA 95603-

CONTACT PERSON

Assessment Appeals Clerk
(530) 889-4020
175 Fulweiler Ave
Auburn, CA 95603-

CURRENT MEMBERS

SEAT # 1

Darrell Burruss
REPRESENTS: Dist 1
TERM LENGTH: 3-years
APPOINTED BY: BOS
EXPIRES: 10/1/2014

SEAT # 2

Mike Deferrari
REPRESENTS: Dist 2
TERM LENGTH: 3-years
APPOINTED BY: BOS
EXPIRES: 10/3/2016

SEAT # 3

Bernard "Ben" Herb
REPRESENTS: Dist 3
TERM LENGTH: 3-years
APPOINTED BY: BOS
EXPIRES: 10/22/2015

SEAT # 4

Robert Enos
REPRESENTS: Dist 4
TERM LENGTH: 3-years
APPOINTED BY: BOS
EXPIRES: 10/3/2016

SEAT # 5

Vacant Seat
REPRESENTS: Dist 5
TERM LENGTH: 3-years
APPOINTED BY: BOS
EXPIRES: 10/1/2017

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PLACER COUNTY
BOARD OF SUPERVISORS

RECEIVED
NOV 21 2014
CLERK OF THE
BOARD OF SUPERVISORS

APPLICATION FOR MEMBERSHIP ON
ADVISORY BOARD OR COMMISSION

THE FOLLOWING IS PUBLIC INFORMATION

APPLICATION FOR MEMBERSHIP ON: Assessment Appeals Board
(NAME OF BOARD, COMMISSION, OR COMMITTEE)

IF THIS BOARD/COMMISSION/COMMITTEE CALLS FOR A SPECIFIC TYPE MEMBER, PLEASE INDICATE THE POSITION FOR WHICH YOU ARE APPLYING: Board member.

NAME: Patricia F. Beard

SUPERVISORIAL DISTRICT IN WHICH YOU RESIDE: Jennifer Montgomery

TIMES YOU ARE AVAILABLE FOR MEETINGS: DAYS: open TIMES open

EMPLOYMENT EXPERIENCE/PROFESSION (A RESUME MAY BE ATTACHED):

Retired Chief Appraiser at County Assessor's Office
Retired fee appraiser

ORGANIZATION/COMMUNITY EXPERIENCE: Has owned private appraisal firm. Currently operates family cattle ranch. Ret on Ag. Commission.

EDUCATIONAL EXPERIENCE: State Board classes in assessment of property both real and personal in California. 20+ years work in assessor's office.

APPLICATIONS WILL BE RETAINED FOR TWO YEARS

APPLICATION MUST BE FILED WITH THE CLERK OF THE BOARD OF SUPERVISORS
175 FULWEILER AVENUE, ROOM 101, AUBURN, CALIFORNIA 95603

DATE: 11/20/14 SIGNATURE Patricia F. Beard

THE FOLLOWING IS CONSIDERED CONFIDENTIAL INFORMATION FOR PLACER COUNTY STAFF USE ONLY

RESIDENCE ADDRESS:
MAILING ADDRESS:
PHONE NUMBERS: HOME: BUSINESS:
FAX: E-MAIL:

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